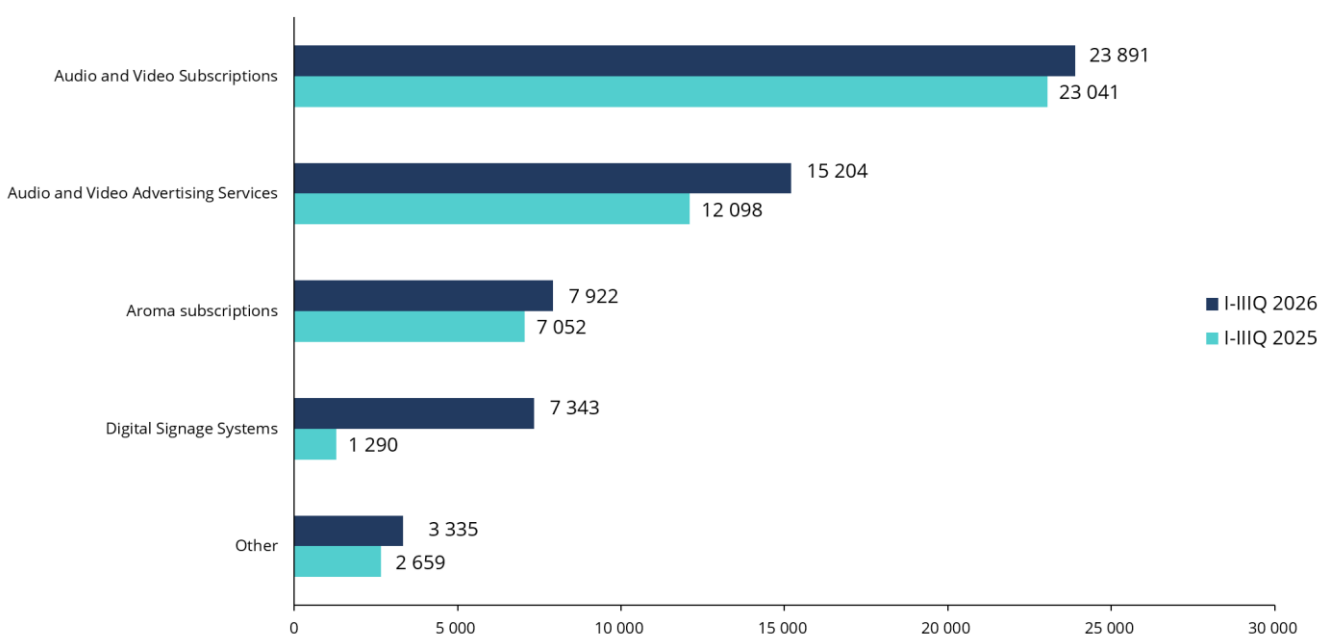
Selected financial data for the three quarters of 2026 (period 01.01.2026 - 30.09.2026)

(numeral values in k of PLN)	9 month period ended		Q1- Q3 2026 vs Q1- IQ3 2025 change	
	30th September 2026	30th September 2025	numeral	percentage
Net income from sales	**57,695**	**46,140**	**11,555**	**125%**
EBIT	**9,132**	**6,872**	**2,260**	**133%**
EBIT profitability	*15,8%*	*14,9%*		
ADJUSTED EBIT = EBIT + ESTIMATED COSTS OF INCENTIVE SCHEME V	**11,178**	**6,872**	**4,306**	**163%**
ADJUSTED EBIT %	*19,4%*	*14,9%*		
EBITDA **(Operating result + depreciation)**	**14,007**	**10,949**	**3,058**	**128%**
EBITDA profitability	*24,3%*	*23,7%*		
ADJUSTED EBIT = EBIT + ESTIMATED COSTS OF INCENTIVE SCHEME V	**16,053**	**10,949**	**5,104**	**147%**
ADJUSTED EBITDA % (Adjusted EBITDA/net sales income)	*27,8%*	*23,7%*		
Net profit attributable to shareholders of the parent unit	**4,771**	**4,372**	**399**	**109%**
Net profitability	*8,3%*	*9,5%*		
ADJUSTED NET PROFIT ATTRIBUTED TO PARENT SHAREHOLDERS = NET PROFIT ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT + OPTION INCENTIVE PROGRAMME COSTS	**6,817**	**4,372**	**2,445**	**156%**
ADJUSTED NET PROFIT ATTIBUTED TO PARENT SHAREHOLDERS % (Adjusted net profit attributable to parent company shareholders/net sales revenue)	*11,8%*	*9,5%*		
ADJUSTMENTS TO THE RESTATED: EBIT, EBITDA AND NET PROFIT ATTRIBUTABLE TO SHAREHOLDERS OF THE PARENT COMPANY:	*(2,046)*	-	-	-
- Estimated non-monetary costs of Incentive Scheme V at IMS S.A.	*(2,046)*	-	-	-

Diagram: Structure of net sales revenues by sales category in Q1 to Q3 2026 (in PLN k)

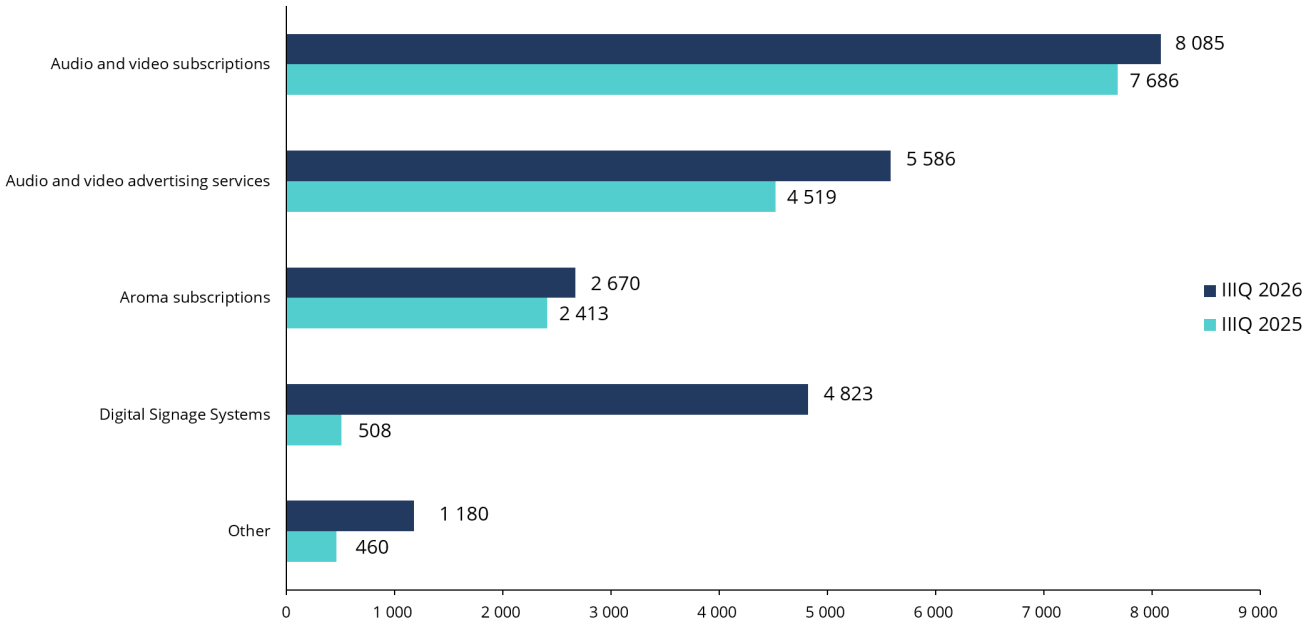


Selected financial data for the third quarter of 2026 (period 01.07.2026 - 30.09.2026)

Table: Selected financial information for the third quarter of 2026, together with comparative figures for the third quarter of 2025.

(numeral values in k of PLN)	3 month period ended		Q3 2026 vs Q3 2025 change	
	30th September 2026	30th September 2025	numeral	percentage
Net income from sales	**22,344**	**15,586**	**6,758**	**143%**
EBIT	**4,290**	**2,488**	**1,802**	**172%**
EBIT profitability	*19,2%*	*16,0%*		
ADJUSTED EBIT = EBIT + ESTIMATED COSTS OF INCENTIVE SCHEME V	**5,167**	**2,488**	**2,679**	**208%**
ADJUSTED EBIT %	*23,1%*	*16,0%*		
EBITDA **(Operating result + depreciation)**	**6,213**	**3,870**	**2,343**	**161%**
EBITDA profitability	*27,8%*	*24,8%*		
ADJUSTED EBIT = EBIT + ESTIMATED COSTS OF INCENTIVE SCHEME V	**7,090**	**3,870**	**3,220**	**183%**
ADJUSTED EBITDA % (Adjusted EBITDA/net sales income)	*31,7%*	*24,8%*		
Net profit attributable to shareholders of the parent unit	**2,293**	**1,677**	**616**	**137%**
Net profitability	*10,3%*	*10,8%*		
ADJUSTED NET PROFIT ATTRIBUTED TO PARENT SHAREHOLDERS = NET PROFIT ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT + OPTION INCENTIVE PROGRAMME COSTS	**3,170**	**1,677**	**1,493**	**189%**
ADJUSTED NET PROFIT ATTIBUTED TO PARENT SHAREHOLDERS % (Adjusted net profit attributable to parent company shareholders/net sales revenue)	*14,2%*	*10,8%*		
ADJUSTMENTS TO THE RESTATED: EBIT, EBITDA AND NET PROFIT ATTRIBUTABLE TO SHAREHOLDERS OF THE PARENT COMPANY:	*(877)*	-	-	-
- Estimated non-monetary costs of Incentive Scheme V at IMS S.A.	*(877)*	-	-	-

Diagram: Structure of net sales revenues by sales category in Q3 2026 (in PLN k)



In the first three quarters of 2026, the IMS Group achieved record sales revenue of PLN 57.7 million, which is significantly – by PLN 11.6 million – higher than in the corresponding period of the previous year. This is the best first three-quarter sales performance in the IMS Group's history. The effects of investment in the sales teams are evident. Sales growth was recorded in every sales segment. The increase in sales of advertising services is particularly notable – up by 26 per cent – as is the growth in digital signage systems – up by 469 per cent compared with the corresponding period of the previous year. The IMS Group's profits have risen significantly. Adjusted EBIT is PLN 4.3 million higher than in the first three quarters of 2025, i.e. an increase of 63 per cent. Adjusted EBITDA is PLN 5.1 million higher than in the first three quarters of 2025, i.e. an increase of 47 per cent. Adjusted net profit attributable to shareholders of the parent company is over PLN 2.4 million higher than in the first three quarters of 2025, i.e. by 56 per cent.

The third quarter of 2026 alone is a record-breaking period in every respect: the highest revenue, EBIT,
EBITDA and net profit attributable to shareholders of the parent company, as well as the highest adjusted EBIT, adjusted EBITDA and adjusted net profit attributable to shareholders of the parent company ever achieved in the third quarter in the history of the IMS Group. In Q3 2026, in addition to strong revenue growth, the first effects of cost synergies arising from the acquisition of Digitall Concept Sp. z o.o. and cost optimisation measures implemented across various areas within the IMS Group companies since the middle of the second quarter of 2026 are becoming apparent. The effects of synergies and cost optimisation will be fully evident in 2027.